# R12-17...R40-17

Model: E18a



# **Assembly and Operating Instructions**

# **Tubular drives for ZIP systems**

Important information for:

Fitters / • Electricians / • Users

Please forward accordingly!

These instructions must be kept safe for future reference.



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#### **General**

These tubular drives are high-quality products with the following features:

- · Optimised for vertical ZIP applications
- Installation without stops is also possible (from extended point to retracted point)
- · Automatic detection of limit positions thanks to intelligent electronic system with stop systems
- The limit positions do not have to be reset: Changes in the shading solution are accommodated automatically when using stop systems.
- Easy setting of limit positions by pushing a button on the programming unit, via a switch on the drive, rotary switch or a locking button
- · Suitable for vertical sun protection
- · Considerably reduced stop load, and thus considerably reduced fabric load
- Activate/deactivate the fabric untensioning function
- · Left or right hand installation
- · Several drives can be operated in parallel
- Compatible with existing drives with electronic limit switching (4-core connecting cable)
- · Smooth operation of the system and the drive increases the service life
- · For plug-in connecting cable

Please observe these Assembly and Operating Instructions when installing and setting up the equipment.

The date of manufacture comes from the first four digits of the serial number.

The numbers 1 and 2 indicate the year and the numbers 3 and 4 indicate the calendar week.

Example: 24th calendar week in 2012

Ser. No.:	1224XXXXX
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#### **Explanation of pictograms**

<u>į</u>	CAUTION	CAUTION indicates a hazardous situation which, if not avoided, could result in injury.
	ATTENTION	ATTENTION indicates measures that must be taken to avoid damage to property.
i		Denotes user tips and other useful information.

## Warranty

Structural modifications and incorrect installation which are not in accordance with these and our other instructions can result in serious injuries, e.g., crushing of limbs. Therefore, structural modifications may only be carried out with our prior approval and strictly in accordance with our instructions, particularly the information contained in these Assembly and Operating Instructions. Any further processing of the products which does not comply with their intended use is not permitted.

The end product manufacturer and fitter have to ensure that all the relevant current statutory, official and, in particular, EMC regulations are adhered to during utilisation of our products, especially with regard to end product manufacture, installation and customer advice.



## Safety instructions

The following safety instructions and warnings are intended to avert hazards and to prevent property damage and personal injury.

#### Instructions for the user

#### **General information**

- The drive must be disconnected from its power source during cleaning and maintenance and when replacing parts.
- All work, including maintenance and cleaning, on electrical installations as well as other system parts must always be performed by trained technicians, in particular qualified electricians.
- Children from the age of 8 years and persons with reduced physical, sensory or mental capabilities or lack of experience and/or knowledge may use these devices, provided they are supervised or have been instructed in the safe use of the device, and have understood the hazards involved. Children must not play with the device.
- Systems have to be checked regularly by authorised specialists for wear and damage.
- Always put damaged systems out of operation immediately until they are repaired by an authorised specialist.
- Do not operate equipment if people or objects are within the danger zone.
- Observe the danger zone of the equipment during operation.
- Ensure that there is adequate clearance (at least 40 cm) between moving parts and adjacent objects.



#### Caution

Safety instructions for avoiding serious injuries.

· Crushing or shearing points must be avoided or protected.

## Instructions for installation and commissioning

#### **General information**

- Observe the safety instructions in IEC 60335-2-97. Please note that this list of safety instructions is not
  exhaustive, since it would be impossible for the standard to include all sources of danger. For example,
  the design of the operated product, the way the drive works in the situation it is installed in or even the
  way the end product is mounted in the end user's place of use cannot be taken into consideration by
  the drive manufacturer.
  - If any questions or uncertainties regarding the safety instructions contained in the standard arise, please contact the manufacturer of the part or end product in question.
- All applicable standards and regulations for electrical installation must be complied with.
- All work, including maintenance and cleaning, on electrical installations as well as other system parts must always be performed by trained technicians, in particular qualified electricians.
- Only use spare parts, tools and accessory devices which have been approved by the drive manufacturer.
  - Unapproved third-party products or modifications to the system and its accessories represent a risk to your safety and the safety of others. This means that the use of unapproved third-party products, or modifications which have not been agreed with or approved by us, are prohibited. We do not accept liability for damage or injury arising from such actions.
- Position switch with OFF presetting within sight of the driven product, but away from moving parts, at a height of over 1.5 m. This must not be publicly accessible.
- Permanently mounted control devices must be positioned where they can be seen.
- Rated torque and duty cycle must be suitable for the requirements of the driven product.
   Technical data rated torque and service life can be found on the type plate of the tubular drive.

- Hazardous moving parts of the drive must be installed at a height of over 2.5 m above floor level or any other surface from which the drive can be accessed.
- To ensure safe operation of the system after commissioning, the limit positions must be correctly set/programmed in.
- Drives with a S05RN-F or 05RN-F connecting cable may be used both indoors and outdoors.
- To connect the drive to the driven part, solely mechanical accessory components made by the drive manufacturer from the current product catalogue may be used. The components must be installed in accordance with the manufacturer's instructions.
- If the drive is used for shading solutions in a specially marked area (e.g., escape routes, hazard zones, safety areas), compliance with all applicable regulations and standards must be ensured.



#### Caution

Safety instructions for avoiding serious injuries.

- When electrical or electronic equipment and units are operated, certain components,
   e.g., the power supply unit, are live. Physical injuries or damage to property can result in the event of unauthorised interventions or failure to heed warnings.
- Be careful when touching the tubular drive, as it heats up during operation for technical reasons.
- Before installation, shut down all lines and control devices that are not essential for operation.
- Crushing or shearing points must be avoided or protected.
- When installing the drive, all-pole disconnection from the mains with a contact gap of at least 3 mm per pole must be provided (IEC 60335).
- If the mains connecting cable is damaged, it may only be replaced by the manufacturer.
   If the drive has a plug-in connecting cable, it must be replaced with the same type of mains connecting cable, which is available from the drive manufacturer.

#### **Attention**

Safety instructions for avoiding property damage.

- Ensure that there is adequate clearance between moving parts and adjacent objects.
- The drive must not be carried by the mains connecting cable.
- All latching connections and fastening screws on the brackets must be checked to ensure that they are secure.
- Ensure that nothing rubs against the tubular drive, such as shading solution attachments, screws, etc.



## Intended use

The type of tubular drive described in these instructions is intended solely for the operation of vertical ZIP systems.

It may only be used in networked systems if all the individual drives are exactly synchronised and reach their limit positions at the same time.

For roller shutter applications, please use only the types of tubular drive designed for this purpose.

This type of tubular drive is designed for use in single systems (one drive per barrel).

The tubular drive must not be used in potentially explosive areas.

The connecting cable is not suitable for transporting the drive. Always carry the drive by the housing tube.

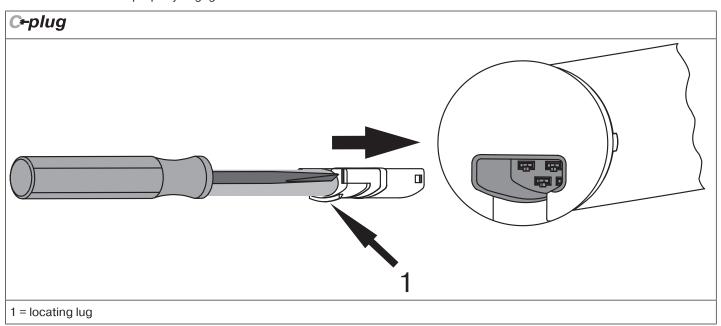
Other applications, uses and modifications are not permitted in order to protect the safety of the users and others, since these actions can impair the system's safety and carry the risk of personal injury and property damage. The drive manufacturer does not accept liability for damages or injury arising from such actions.

Always observe the information in these instructions when operating or repairing the system. The drive manufacturer does not accept liability for damage or injury resulting from improper usage.

## Assembling and disassembling the plug-in connecting cable

#### Assembling the plug-in connecting cable

Insert the **dead** connecting cable into the drive head until the locating lug clicks into place in the drive. If necessary, use a suitable flathead screwdriver to assist with insertion. Set the screwdriver into one of the two plug grooves provided for this purpose. Check that the cable is properly engaged.



## Disassembling the plug-in connecting cable for tubular drives dia. 45 and dia. 58

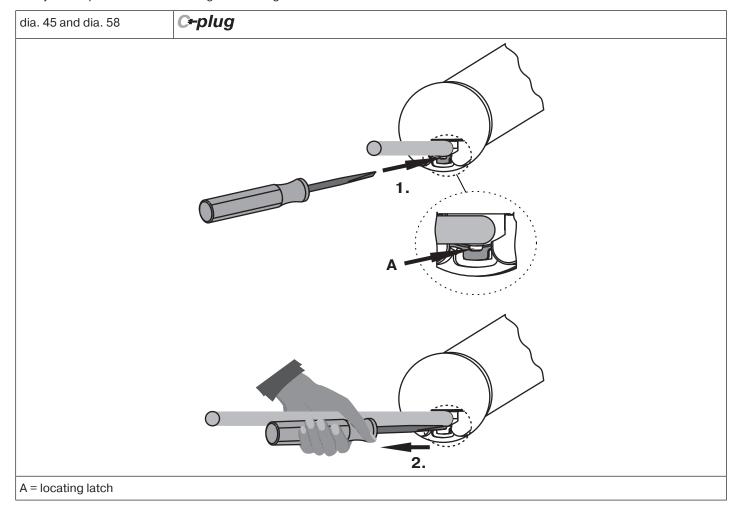


## **Caution**

# Prior to disassembly, the power supply to the connecting cable must be disconnected.

Insert a suitable flathead screwdriver right into the recess of the locating latch, so that the latch releases the locating lug from the plug.

Now you can pull out the connecting cable along with the flathead screwdriver.



## Installation

#### Assembling the drive

#### **Attention**

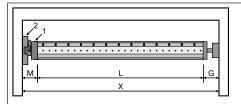
To connect the drive to the driven part, solely mechanical accessory components made by the drive manufacturer from the current product catalogue may be used.

Prior to mounting, the fitter must ensure that the masonry and the system being motorised are sufficiently robust (drive torque plus weight of the shading solution).



#### Caution

Electrical connections may only be carried out by a qualified electrician. Prior to assembly, the power supply must be disconnected and secured. Please give the enclosed connection information to the responsible electrical contractor.

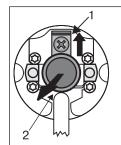


Calculate the space required at the side (M) by measuring the drive head (1) and wall bracket (2). The clear dimension of the box (X) minus the space required at the side (M) and idler (G) gives the length (L) of the barrel: L=X-M-G.

The space required at the side (M) varies depending on the combination of drive and wall bracket.

Then mount the wall bracket and idler. Ensure that the barrel is aligned at right angles to the wall and that sufficient axial play is allowed for the mounted system.

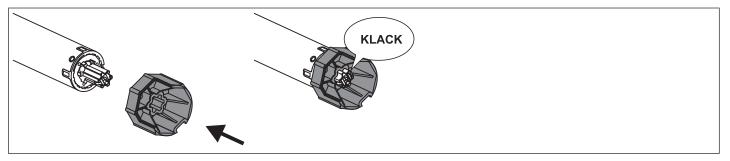
#### **Undoing the mounting pin**



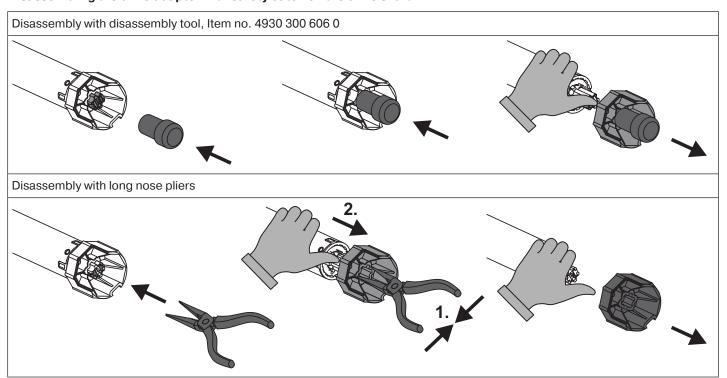
When pushed in, the mounting pin (2) locks automatically. To undo the mounting pin (2), push the tab washer (1) upwards and pull out the mounting pin (2).

## **Drive adapter safety catch**

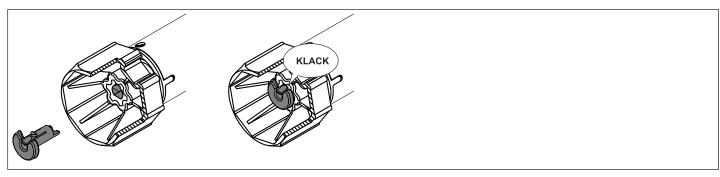
Assembling the drive adapter with safety catch on the drive shaft



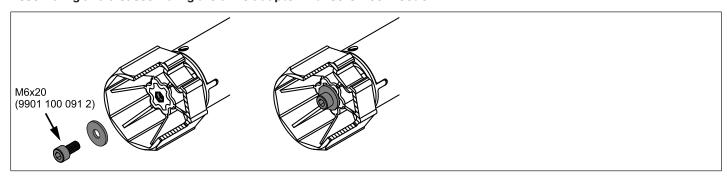
## Disassembling the drive adapter with safety catch on the drive shaft



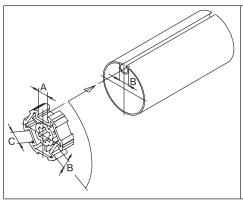
## Assembling and disassembling the drive adapter with separate drive adapter safety catch



## Assembling and disassembling the drive adapter with screw connection

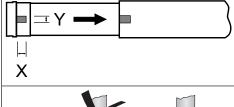


## Mounting the drive in the tube



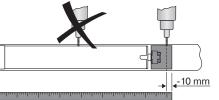
#### For profile tubes:

In the case of some drive adapters, tolerances of the groove widths in different barrels can be offset by rotating the drive adapter into a different groove recess. These groove recesses have different sizes and allow the drive to fit exactly.



#### For round shafts:

Measure the lug of the thrust ring (X, Y). Then notch the tube on the motor side, so the lug of the thrust ring can also be pushed into the shaft. There must be no play between the lug of the thrust ring and the shaft.



To ensure secure torque transmission for round shafts, we recommend screwing the drive adapter to the shaft (see the table below).

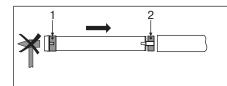
Attention! When drilling into the barrel, never drill near the tubular drive!

Size of drive	Drive adapter	Torque	Fastening screws
[mm]		max. [Nm]	(4 units)
dia. 35-dia. 45	All	Up to 50	Self-tapping screw
			dia. 4.8 x 9.5 mm
dia. 58	Aluminium drive adapter	Up to 120	Countersunk screw
			M8 x 16 mm
dia. 58	diecast drive adapter	Up to 120	Self-tapping screw
			dia. 6.3 x 13 mm

We also recommend screwing the idler to the barrel.

#### **Attention**

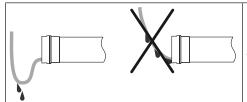
## Do not hammer the tubular drive into the tube or drop it into the barrel!



Assemble the tubular drive with the relevant ring (1) and drive adapter (2). If the ring has several grooves, select the groove which is a perfect fit and push the ring (1) onto the thrust ring.

Insert the tubular drive with the pre-assembled ring (1) and drive adapter (2) into the tube to achieve a form fit. Ensure that the ring and drive adapter are secure in the tube

Mount the assembled unit comprising barrel, tubular drive and idler on the box and secure the drive with a split or spring pin according to the type of wall bracket fixing.



#### Lay the connecting cable

Lay the connecting cable up to the tubular drive, and fix The connecting cable and any antennae must not project into the winding chamber. Cover any sharp edges.

## Setting the limit positions with the switches on the drive head

## Intelligent installation management

#### **Limit position status indicator**

A brief stopping and restarting indicates that no limit position has been set in that direction of movement.

#### Completion of installation following automatic setting of limit position "Stop"

The drive saves the limit position "Stop" permanently once the it has been reached 3 times in succession. Installation is then complete.

#### **Setting the limit positions**

There are **2** ways to set the limit positions:

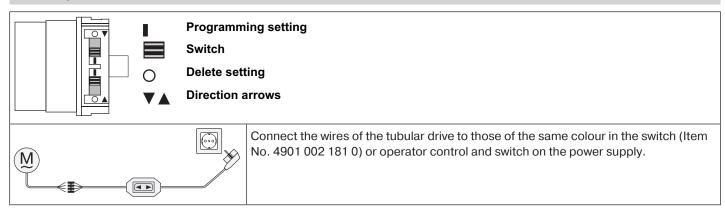
- · Lower point to upper point
- · Lower point to upper stop



If the tubular drive switches off prematurely while closing or opening, due to an obstruction, the obstruction can be cleared by closing or opening the screen and removing the obstruction. The desired limit position can be set by opening or closing again.

#### **Attentior**

The switch is not suitable for continuous operation and has only been designed for startup.





# Lower point to upper point

# i

# There is no shading solution length adjustment with this limit position setting.

Set both switches to the <b>delete setting</b> .
Execute a short drive command.
Close to the desired lower limit position.
Reset the switch of the DOWN direction of rotation from the delete setting to the programming setting.
Then open to the desired upper limit position.
Now reset the switch of the UP direction of rotation from the delete setting to the programming setting.  The limit positions are now set.

# Lower point to upper stop

Set both switches to the <b>delete setting</b> .
Execute a short drive command.
Close to the desired lower limit position.
Reset the switch of the DOWN direction of rotation from the delete setting to the programming setting.
Then open to the permanent upper stop until the tubular drive switches off automatically.  The limit positions are now set.

# **Deleting the limit positions with the switches**

## **Deleting individual limit positions**



It is only possible to delete an individual limit position if lower point to upper point without stops was programmed with the switches.

Reset the switch of the corresponding limit position from the programming setting to the delete setting.
Execute a short drive command.  The limit position is now deleted.

## **Deleting both limit positions**

Change the setting of both switches from the programming setting to the delete setting.
Execute a short drive command.  • Both limit positions are deleted.

## Setting the limit positions using the programming unit

## Intelligent installation management

#### Limit position status indicator

A brief stopping and restarting indicates that no limit position has been set in that direction of movement.

#### Completion of installation following automatic setting of limit position "Stop"

The drive saves the limit position "Stop" permanently once the it has been reached 3 times in succession. Installation is then complete.

## **Setting the limit positions**

There are **2** ways to set the limit positions:

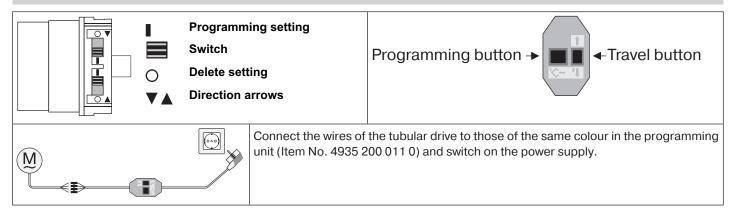
- · Lower point to upper point
- · Lower point to upper stop



If the tubular drive switches off prematurely while closing or opening, due to an obstruction, the obstruction can be cleared by closing or opening the screen and removing the obstruction. The desired limit position can be set by opening or closing again.

#### **Attention**

The programming unit is only designed for the commissioning, not for continuous operation.



# Lower point to upper point with programming unit

# i

# There is no shading solution length adjustment with this limit position setting.

	Set both switches to the programming setting.
	Close to the desired lower limit position.
ريد	Press the programming button of the programming unit for 3 seconds.  Description:  The tubular drive makes a "click" sound to confirm.
	Then open to the desired upper limit position.
	Press the programming button of the programming unit for 3 seconds.  □ The tubular drive makes a "click" sound to confirm.  □ The limit positions are now set.

# Lower point to upper stop with the programming unit

Set both switches to the programming setting.
Close to the desired lower limit position.
Press the programming button of the programming unit for 3 seconds.  Description:  The tubular drive makes a "click" sound to confirm.
Then open as far as the permanent upper stop.  □ The tubular drive switches off automatically.  □ The limit positions are now set.

# Deleting the limit positions using the programming unit



Connect the wires of the tubular drive to those of the same colour in the programming unit and switch on the power supply.

Please pause for 1 sec after the last drive command before beginning the deletion sequence. Also leave a pause of 1 sec between the individual steps of the deletion sequence.

# **Deleting a limit position when 2 limit positions are programmed**



Any additional functions that have been set are retained.

	Programming button → Travel button
black black	
brown brown	
blue blue	
green-yellow green-yellow	
	Open/close to the limit position to be deleted.
	Press the programming button and keep it pressed.
	Then press down the travel button and keep it pressed.
	Now release the programming button, but continue to keep the travel button pressed.
	Next press the programming button again.
W W W	<ul><li>► The tubular drive confirms.</li><li>► The limit position is now deleted.</li></ul>

# **Deleting both limit positions**

# i

Any additional functions that may have been set are deleted at the same time, or are reset to the factory default settings.

	Open/close the shading solution to a point between the limit positions.
	Press the programming button and keep it pressed.
	Then press down the travel button and keep it pressed.
	Now release the programming button, but continue to keep the travel button pressed.
ي ي ي	Next press the programming button again.  ▷ The tubular drive confirms.  ▶ Both limit positions are deleted.

## Adjusting the limit positions with a rotary switch or a locking button

## Intelligent installation management

#### Limit position status indicator

A brief stopping and restarting indicates that no limit position has been set in that direction of movement.

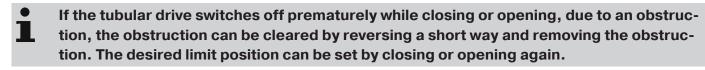
#### Completion of installation following automatic setting of limit position "Stop"

The drive saves the limit position "Stop" permanently once the it has been reached 3 times in succession. Installation is then complete.

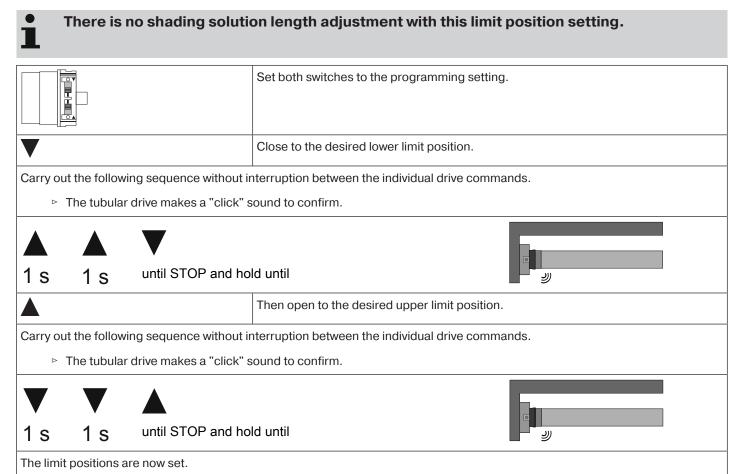
## **Setting the limit positions**

There are **2** ways to set the limit positions:

- · Lower point to upper point
- · Lower point to upper stop



## Lower point to upper point



## Lower point to upper stop

	Set both switches to the programming setting.
<b>V</b>	Close to the desired lower limit position.
	quence without interruption between the individual drive commands.  makes a "click" sound to confirm.
1 s 1 s unti	I STOP and hold until

# Deleting the limit positions with a rotary switch or a locking button

The switching commands sequence must be carried out in quick succession. Any additional functions that have been set are retained.

Carry out the following deletion sequence without interruption between the individual drive commands:



The tubular drive confirms.

Both limit positions are deleted.

# Setting the limit positions with Auto-install (for ZIP applications with heavy end strip)

For proper execution of the auto-install function, the necessary torque in the lower limit position must be at least 1/3 of the rated torque of the tubular drive used.

#### Example:

Tubular drive 12 Nm, barrel diameter 85 mm (r= 0.0425 m, no part of the shading solution is on the barrel when uncoiled). 1/3 of the rated torque equals 4 Nm; this means a minimum weight requirement of approx. 9.6 kg in the lower limit position (shading solution + end strip) for this barrel.

#### **Calculation:**

4 Nm / 0.0425 m = 94 N $94 \text{ N} / 9.81 \text{ ms}^2 = 9.6 \text{ kg}$ 



To set the limit positions with Auto-install, you need the "drive adapter for obstacle detection". If electrical power is removed from the drive during downward movement, the process starts again from the beginning with the new downward movement.

Set both switches to the programming setting.
Open as far as the permanent upper stop.  Properties The tubular drive switches off automatically.
Run the fabric downwards until the drive switches off automatically and reverses, while keeping the travel button pressed. The drive now moves one revolution upwards and then down to the lower limit position that has been found, where it switches off. Keep pressing the travel button until the drive clicks once, indicating that the lower limit position that has been found has been saved.
Now move to the upper limit position twice, so that this is also permanently stored.

# Obstacle detection (for ZIP applications with heavy end strip)



#### Caution

Obstacle detection is only active in conjunction with the "drive adapter for obstacle detection".

In addition, please note that the drive must be pushed in to the shaft as far as the band of the thrust ring.

Use of the drive's obstacle detection system as personal protection is not permitted. It has been designed exclusively to protect the sun protection system from being damaged.

If the drive is correctly installed, it switches off when it detects obstructions or fabric faults and tries to run past the obstruction a second time. If this fails, the drive switches off after the third attempt. Approx. 360° from the lower limit position, the drive interrupts operation immediately following the first detection of an obstacle and makes no further attempt to continue.

The total number of attempts to complete a travel that has been started to the respective limit position is limited to 10 (distributed over several obstruction locations).

If reversing is interrupted, a further drive command is only possible in the direction of reversing. Move the fabric without interruption until the tubular drive stops automatically. It is now possible to travel in both directions again.

# Activating/deactivating the additional fabric untensioning function with the programming unit



The "to retracted stop" limit position must be set for the fabric untensioning function.

On delivery, the fabric untensioning function is activated. To deactivate it, move to the Retract limit position. Press the programming button for approx. 5 seconds. The drive moves a short distance out of the limit position and back again. The fabric untensioning function is now deactivated.

Repeat the procedure to activate it.

#### Information for the electrician

Tubular drives with electronic limit switching can be connected in parallel. The maximum switching contact load of the switching equipment (timer, relay control, switch, etc.) must be observed. To operate drives with electronic limit switching, only use switching elements (timers) that are **not** earthed via the drive. The outputs of the switching element must be potential-free in the neutral position.

Use external conductor L1 to control the up and down direction. Other devices or consumers (lamps, relays, etc.) must not be directly connected to the drive connecting cables. For this purpose, the drives and additional devices must be decoupled by relay controls.

When installing the drive, all-pole disconnection from the mains with a contact gap of at least 3 mm per pole must be provided.

#### **Attention**

Only use mechanically or electrically locked switching elements with a marked zero position! This also applies when drives with electronic and mechanical limit switching are used in the same system. The changeover time for switching the running direction must be at least 0.5 s. The switch and control must not execute simultaneous UP and DOWN commands. Protect the electrical connections from damp.

Once you have finished wiring everything to the control, ALWAYS check the right direction assignment of the drive to the control buttons UP and DOWN, EXTEND and RETRACT. If the drive is to be operated with devices which contain sources of interference, the electrician must ensure suitable interference suppression for the relevant devices.

## Disposal

This product is made of various materials which must be disposed of properly. Find out about the applicable regulations on recycling or disposal for this product in your country.

The packaging material must be disposed of properly.

#### **Maintenance**

These drives are maintenance-free.



# Technical data dia. 45

Tubular drive	R12-17	R20-17	R30-17	R40-17
Model	E18a			
Туре	C PSO Z1 A			
Rated torque [Nm]	12	20	30	40
Output speed [rpm]	17			
Limit switch range	64 revolutions			
Supply voltage	240 V AC / 50 Hz			
Connected load [W]	120	160	210	260
Rated current consumption [A]	0.50	0.70	0.95	1.10
Operating mode	S2 4 min			
Degree of protection		IP 44		
Min. tube inside diameter [mm]	47			
Emission sound pressure level [dB(A)]	≤ 70			

# **Certificate of Suitability**



Certificate No.: SAA181406

# What to do if ...?

Problem	Remedy		
Tubular drive overruns the limit position or does not reach the	Repair electrical installation and re-program limit positions.		
set limit position.	Check electrical installation; remove external devices; reset limit positions.		
	Stops have broken off or one or several attachments are broken. Repair system; reset tubular drive, then re-program limit positions.		
Tubular drive stops arbitrarily; cannot be restarted in the same	Use a more powerful tubular drive.		
direction.	Ensure that the sun protection system runs smoothly.		
Tubular drive does not run in the right direction.	Tubular drive is overheated. The tubular drive is operational again after a few minutes.		
	Tubular drive is faulty (does not work even after standing still for a long period of time). Replace the tubular drive.		
	Clear and remove the obstruction and set the drive in the direction required.		
	Check the electrical connection.		
Tubular drive only runs for approx. 1 second.	Tubular drive is faulty. Replace the tubular drive.		
When you attempt to set the limit positions using the programming unit, this does not work.	The limit positions were previously set using the switches. Set both switches to the delete setting.		
	Execute a short drive command.		
	Set both switches to the programming setting simultaneously.		
	Re-set the limit positions using the programming unit.		
When you attempt to set the limit positions using the switches,	Set both switches to the delete setting.		
this does not work.	Execute a short drive command.		
	Re-set the limit positions.		
The tubular drive switches off automatically before the first re-	Tubular drive has detected a torque increase.		
quired limit position (lower limit position) is programmed.	Clear and remove the obstruction. Then move past this position to the desired limit position.		
When you attempt to set the limit positions using Auto-install,	Use a heavier end strip.		
this does not work.	Close to the desired lower limit position and set a point.		
Tubular drive encounters an obstruction and reverses. However, it does not double-check again whether the obstruction is still there.	The installation is not yet complete. Travel to the limit position "Stop" three times.		



# Sample wiring diagram

# Controlling one/several drive(s) via a single switch/button

